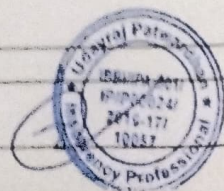


FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR NAMI STEEL PVT LTD OPERATING IN
STEEL INDUSTRY AT SANAND, AHMEDABAD

Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS																													
1.	Name of the corporate debtor	Nami Steel Private Limited CIN: U27100GJ2012PTC071270 PAN: AAECN0653R																											
2.	Address of the registered office	Reg. office: Survey No. 316-P, 317-P, 342-P & 343-P. Nano Ford Road, Opp. Chharodi Railway Station, Sanand, Ahmedabad, Gujarat – 382110.																											
3.	URL of website	https://namisteel.com/																											
4.	Details of place where majority of fixed assets are located	At the address mentioned in point no. 2																											
5.	Installed capacity of main products/ service	<table border="1"> <thead> <tr> <th>Sr. No.</th><th>Description</th><th>Melting induction</th><th>Melting cumulative with AOD*</th><th>Rolling</th><th>Bright bar</th></tr> </thead> <tbody> <tr> <td colspan="6">Metric tonne per month</td></tr> <tr> <td>1</td><td>Installed</td><td>2400</td><td>3100</td><td>4500</td><td>200</td></tr> <tr> <td>2</td><td>Utilized</td><td>110</td><td>Nil</td><td>Nil</td><td>30</td></tr> </tbody> </table> <p><i>*AOD Melting (cumulative with Induction) can be achieved only in tandem with induction melting.</i></p>				Sr. No.	Description	Melting induction	Melting cumulative with AOD*	Rolling	Bright bar	Metric tonne per month						1	Installed	2400	3100	4500	200	2	Utilized	110	Nil	Nil	30
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Metric tonne per month																													
1	Installed	2400	3100	4500	200																								
2	Utilized	110	Nil	Nil	30																								
6.	Quantity and value of main products/ services sold in last financial year	As on March 31, 2022: Sale of Job Work: 29,047.295 tonne having sale value Rs.15,08,14,708/- excluding GST Sale of products: 9,845.88 tonne having sale value Rs.86,65,74,023/- excluding GST. 1. S.S. Billets: 2,247.06 tonne having sale value of Rs.25,44,55,673/- excluding GST. 2. S.S. Rolled Flat: 3,909.00 tonne having sale value of Rs.38,60,22,621/- excluding GST. 3. S. S. Rolled Round Bright Bars, S.S. Round, S.S. Round Bar, S.S. Wire Rod: 1,488.66 tonne having sale value of Rs.18,45,81,149/- excluding GST. 4. Others products: 2,201.16 tonne having sale value Rs.4,15,14,580/- excluding GST. Turnover based on Tax Audit Report as on March 31, 2022: Rs. 101,73,88,731/-																											
7.	Number of employees/ workmen	Presently employee/workers: 122 Contract workers: 127																											
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Physical address: Naman Midtown, B Wing, 1106, 11 th Floor, Behind Kamgar Kala Kendra, Senapati Bapat Marg, Elphinstone West, Mumbai City, Maharashtra, 400013 Email Id: cirpnamisteel@gmail.com Detailed Invitation with eligibility criteria including these requisite details. The said Detailed Invitation will be hosted on website of Corporate Debtor at https://namisteel.com/																											
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	As mentioned in point no. 8 above																											
10.	Last date for receipt of expression of interest	November 14, 2022																											
11.	Date of issue of provisional list of prospective resolution applicants	November 24, 2022																											



12.	Last date for submission of objections to provisional list	November 29, 2022
13.	Process email id to submit EOI	Process specific email id: cirpnamisteel@gmail.com

Notes:

1. The Resolution Professional ("RP") on the instructions of the Committee of Creditors ("COC") shall have discretion to change the criteria for the EOI at any point of time.
2. The RP / COC reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.
3. Detailed invitation for expression of interest specifying eligibility criteria, ineligibility norms under section 29A of Code, last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process etc. is available at the Physical address provided in sr. no. 8 above and can also be requested through email on cirpnamisteel@gmail.com and is hosted on the website of the Corporate Debtor at <https://namisteel.com/>
4. The timeline is subject to any modification by CoC and extension of CIRP period by Adjudicating Authority on application by RP on approval of CoC, if any.



Udayraj Patwardhan

Mr. Udayraj Patwardhan

IP Registration No.: IBBI/PA-001/IP-P00024/2016-17/10057

Authorisation for assignment - No. - AA1/10057/02/110123/103761

(valid till January 11, 2023)

Resolution Professional of Nami Steel Pvt. Ltd

Registered Address of the Resolution Professional:

Naman Midtown, B Wing, 1106, 11th Floor, Behind Kamgar Kala Kendra,
Senapati Bapat Marg, Elphinstone West, Mumbai City, Maharashtra, 400013

Email ID Registered with IBBI: ca.udayraj@viajure.in

Date: October 28, 2022

Place: Mumbai